Course Outline/Syllabus for "Fundamentals and LAP Problems Preparation"

\*\*BOX accounts to be established for EACH student to upload their OJT and assignments with ACCESS to instructors and NIST Staff so there is a permanent repository for each person and so it's not a bunch of emails going back and forth between students and instructors. Good File Management Instructions to be sent ahead of time to participants. Reference files to be posted for students to download as well.

Pre-requisites (same as currently required for Fundamentals of Metrology):

Math pre-test (successfully completed)

Pre-work (same as currently required for Fundamentals of Metrology):

In addition to completing and submitting the Math Exercises, please read:

- NPL Beginner's Guide to Measurement (link is external)
- NPL Beginner's Guide to Measurement in Mechanical Engineering (link is external)
- ISO/IEC 17025:2017 "General Requirements for the Competence of Testing and Calibration Laboratories" (staff must demonstrate they have a copy of this standard).
- For reference, download NIST Special Publication 811 "Guide for the Use of the International System of Units (SI)" (needed for math pre-requisites).

Submit (Upload) Reading Outlines for NPL to instructors before first webinar session.

On-the-job Training Pre-Work\*

- 1. Mentor Pre-work and Training (Mandatory (with potential waivers if all documented requirements are met)). \*See additional document for requirements.
- 2. Conduct Pre-work OJT

Document the following OJT using the previous form that was provided by OWM in OJT Training (unless the lab has their own) for the following items and submit OJT evidence to OWM before the first webinar session. (IF remote mentors – cameras might be an option. ABs with remote assessments are required to have a camera in the lab or they aren't qualified.)

Laboratory Quality Management System training and familiarity with SAPs.

- Must include: calibration certificate preparation and review; auditing, corrective and improvement action processes.
- Care and handling of standards and equipment in the laboratory (related to receipt and storage of submitted standards, operation of balances and standards, care and handling of laboratory standards (most labs also have SAPs that covers these items).
- DEMONSTRATE SOP 8 and SOP 19 for a) five 5 lb weights with a check standard and b) a 5 gal test measure with check standard. (All steps in the laboratory process from contract review to submitting a calibration certificate following the SOP, must include: reading the SOPs, traceability hierarchies for the lab, review of calibration certificates for standards used, demonstration by mentor, demonstration by trainee with mentor observing, entering control chart data and review of check standards, comparison of results between mentor and trainee, evaluation of uncertainty budget per the SOP, evaluation of the laboratory uncertainty files, and creation of calibration certificates.) Demonstrate use of laboratory software for data recording and calculations as used in the lab.
- Staff Assignments noted in the following curriculum may be completed in advance as part of laboratory OJT efforts; full documented evidence must be maintained, should be reviewed and updated if needed and submitted to instructors according to the agenda.
- 3. Modules and Assignments (Offer as a 4 week "Semester") All assignments and OJT can be completed prior to this schedule and would be good as an OJT framework but may need to supplement OJT based on guidance during first session?

Order and Schedule for a "FOUR Week Course":

- 1. Webinar: Introduction to Webinars and LAP Problems Pre-work OJT or after this session as DEMOS for SOP 8 and SOP 19 (all pieces)
- 2. Webinar: Calibration Certificates (SOP 1, appendices, and SAPs) (PART I)
- 3. Webinar: Traceability and Risk (GMP 11, 13, appendices, and lab documents)
- 4. Webinar: Measurement Assurance (SOP 30, 9, 17, 20, appendices, measurement assurance assessments and lab control charts)
- 5. Webinar: SOP 8 Webinar Lecture (and supporting procedures)
- 6. Webinar: SOP 19 (and supporting procedures)
- 7. Webinar: Basic Uncertainty (SOP 29, uncertainty 8 step worksheet)
- 8. Webinar: Proficiency Testing (GLP 1, PT follow up form)
- 9. Webinar: Calibration Certificates (SOP 1, appendices, and SAPs) (FINAL); Traceability Case Study for SOP 8 and 19
- 10. Webinar: Wrap Up and Feedback

	Module	Length (h)	weeks	Day
	Webinar: Introduction to Webinars and LAP Problems			
1.	Followed by Significant OJT (if not already completed)	1	1	Tue

2.	Assignment: Read SOP 1, Review 17025 section 7.8, and laboratory SAP related to Calibration Certificates.			
2.	<b>Webinar:</b> Calibration Certificates and some of the proposed Assignments (Part I) – e.g., Supplier Evaluation	2	1	Tue
3.	(Done WITH INTRO Webinar)			
4.	Assignment: GMP 11, 13 (Review Laboratory Traceability Hierarchy and standard calibration intervals)		1	
5.	<b>Webinar:</b> Traceability and Risk and Assignments for LAP problems	4	1	Th
6.	Assignment: Statistics		2	
7.	Assignment: Read SOP 30, 9, 17 and 20. Review SOP 8 and 19, Section 4.		2	
8.	<b>Webinar:</b> Measurement Assurance and Assignments for LAP problems	4	2	Tue
9.	Assignment: Reading SOP 8, GMP 13, GMP 10a		2	
J.	Webinar: SOP 8 and supporting procedures		-	
10.	Significant OJT Pre-work Submitted and Reviewed	4	2	Th
11.	Assignment: SOP 19, GMP 3, GMP 13, GLP 10b	·	3	
	Webinars SOP 19 and supporting procedures			
12.	Significant OJT Pre-work Submitted and Reviewed	4	3	Tue
	Assignment: Read SOP 29 and Review SOP 8 and 19, Section	·	J	
13.	5.		3	

4.4	<b>Webinar</b> : Basic Uncertainty and Assignments for LAP problems		2	
14.	Webinar: Proficiency Testing and Assignments for LAP	4	3	Th
15.	problems	2	4	Tue
	Webinar: Calibration Certificates (Part II) – Feedback			
	Final Traceability Case Studies for SOP 8 and SOP 19			
16.	(DONE with WRAP UP and Feedback Webinar)	2	4	Th
17.	Webinar: Wrap Up and Feedback	2	4	Th

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
1.	Assignment: Read SOP 1,	Read and Complete and submit	Make sure trainee can	
	Review 17025 section	Reading Outlines for SOP 1.	recommend independent	
	7.8, and laboratory SAP		corrective action or improvement	
	related to Calibration	Assignment: Conduct a document	action using the laboratory SAP	
	Certificates.	review. Compare SOP 1,	and forms. (Support their	
		laboratory SAP, and 17025:2017 to	efforts) (Will need to be familiar	
		identify any gaps and differences	with calibration certificate,	
		in compliance with 17025:2017.	supplier evaluation, and lab	
		Are corrections needed? Can the	corrective action standard	
		documents be streamlined and	administrative procedures and	
		improved? Are these laboratory	forms).	
		documents as clear as needed for		
		a new person?	Have trainee review the latest	
			Supplier Certificate for practice	
		Assignment: Conduct a Supplier	(save as objective evidence of	
		Evaluation of the latest calibration	evaluation) for the weights and	
		certificates for the standards used	volume standards used during	
		in the SOP 8 and SOP 19 OJT	OJT.	

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
		activities. Complete laboratory		
		forms for the supplier evaluations.		
2.	Webinar: Introduction to	Introduction Slides (from	Complete all OJT Mentor	After covering concepts, using
	Webinars and LAP	Fundamentals or Fundamentals	requirements.	your notes and resources, you
	Problems	Overview).		will be able to:
			Attend introduction session to be	IDENTIFY and use reference
		Add PURPOSE for this series of	familiar with expectations.	materials to ensure good quality,
		webinars.		accurate, traceable
				measurement results
		Downloaded File for LAP problems.		EXPLAIN highlights and key
				concepts of each topic to each
		Instructors review LAP problems		other and to your managers and
		and prior recorded webinars on		show how these topics fit into a
		LAP problems and possibly review		management system like ISO/IEC
		sample work from prior students		17025
		for reference.		IMPLEMENT several simple
				tools, job aids, and references to
				use and improve your laboratory
				operations
3.	Webinar: Calibration	Use slide and activities from	Ensure trainee is familiar with	Using the checklists and
	Certificates (Part I)	Fundamentals, Mass and Volume	laboratory SAPs on creating and	resources provided, you will:
		(NOTE: ensure the "extra items	amending certificates. Implement	IDENTIFY compliance with
	(Done in conjunction	needed on certificates per SOP 8	corrective action to template	required components of a
	with Introduction)	and SOP 19 Section 6 are covered).	certificates if needed (throughout	calibration certificate
			the series).	IDENTIFY gaps/non-conformities
		Conduct webinar – create		on calibration certificates
		discussion activities for possible		APPLY knowledge of the
		errors that is normally done in a		checklists and review of the
		group. Demonstrate an example		certificates
		of a marked up certificate (like was		EVALUATE certificates from your
		done in the 17025 sessions for		peers during this seminar
		2020 RMAPs)		CREATE and UPDATE your
				compliant calibration certificate

Module	Instructors	Laboratory OJT Mentor	Learning Objectives
	Assignment 1: Conduct individual		that will be turned in
	certificate reviews for the SOP 8		periodically for review during
	and SOP 19 OJT using the		the sessions with final copy due
	laboratory templates; use SOP 1		at the end of this course
	and SP 811 to mark up the		
	certificates.		From MASS Seminar:
			At the end of this module, using
	Review first pass on calibration		your notes and resources, you
	certificates.		will be able to:
			ASSESS calibration certificates
			for mass to requirements;
			DESCRIBE a supplier evaluation
			process;
			CONDUCT a simple supplier
			evaluation to ensure traceability
			of standards and that
			certificates comply with
			requirements; and
			CREATE a calibration certificate
			that complies with all
			requirements of SOP 1 and
			ISO/IEC 17025:2017, Section 7.8.
			Remember: No Black Dots!!!
			From VOLUME Seminar:
			At the end of this module, using
			your notes and resources, you
			will be able to :
			ASSESS calibration certificates
			for volume to requirements;
			DESCRIBE a supplier evaluation
			process;

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
				conduct a simple supplier evaluation to ensure traceability of standards and that certificates comply with requirements; and CREATE a calibration certificate that complies with all requirements of SOP 1 and ISO/IEC 17025:2017, Section 7.8.
4.	Assignment: GMP 11, 13	Reading Assignments Submit Reading Outline for GMP 11 and GMP 13  Homework Assignments Identify and Review the laboratory traceability hierarchy, current status of standards used for SOP 8 and SOP 19, and calibration interval documentation (goal: familiarity)	Ensure trainee has access to the laboratory information, provide an orientation to the documents, discuss trainee observations, and answer any specific questions. Ensure corrective action forms are available. (Should have been completed as part of OJT)	
5.	Webinar: Traceability and Risk	From Fundamentals, Mass, and Volume with quizzes/polling embedded.  Examples and demonstrations to come from SOP 8 and SOP 19.  Homework Assignment: Complete Traceability Assessment(s) portion of LAP problems for SOP 8 and SOP 19. (Goal: assess and evaluate).	Ensure trainee has access to the laboratory information, provide an orientation to the documents, and answer any specific questions  Make sure trainee can recommend independent corrective action or improvement action using the laboratory SAP and forms. (Support their	Use "Case Study" later for SOP 8 and SOP 19.  The case study activity session will have students do the assessment of their calibration certificates.  After covering concepts, using your notes and resources, you will be able to:
		Includes review of the calibration certificates for standards that	efforts)	DEFINE Metrological Traceability, Calibration,

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
		were used; review of traceability	-	Measurand, Measurement
		hierarchies and database of		Standard, Calibration and
		standards and calibration		Measurement Capability (CMC)
		intervals; completion of GMP 13		DESCRIBE why traceability
		assessment form (Appendix C) for		matters
		each completed PT for SOP 8 and		LIST seven essential elements of
		for SOP 19. Action Item forms		metrological traceability
		must be completed for any/all		APPLY concept of traceability
		improvement actions and		hierarchies, essential elements,
		corrective actions and submitted		and risk/gap analysis to
		with traceability assessment.		measurement activity for SOP 8
				and SOP 19
		Assignment: Evaluation calibration		
		certificate "Traceability		
		Statements" and update certificate		Mass additions:
		if/as needed.		DESCRIBE traceability of mass
				measurements to the SI; and
		Instructors will review the		ASSESS the evidence of
		homework assignments on		traceability for your laboratory.
		traceability assessments.		
				Volume additions:
				IDENTIFY (then EVALUATE)
				traceability hierarchies for
				volume calibrations; and
				EVALUATE metrological
				traceability in your laboratory to
				ensure that there are no gaps in
				providing adequate evidence.
6.	Assignment: Statistics	Complete the Statistics sections of	Ensure download and use is	
		the Basic Mass CD ROM (Self	possible.	
	TBD	Study)		
		Alternative: Reading Outlines?		

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
		Alternative: Webinar with sample		
		data		
		Resource: Section 8 published with		
		NISTIR 6969		
7.	Assignment: Read SOP	Complete and submit Reading	Provide additional review of	
	30, 9, 17 and 20.	Outlines.	Control Charts used for SOP 8 and	
			SOP 19. (should have been done	
	Read through SOP 8 and	Review the SOP 8 and SOP 19	during OJT; review again if	
	19, Section 4.	control charts again for 5 lb and	appropriate)	
		5 gal check standards.		
8.	Webinar: Measurement	Use slides and content from	Good opportunity to stress within	Learning Objectives:
	Assurance	Fundamentals, Mass, and Volume	lab repeatability and agreement	After this session, using your
		Seminars (as appropriate).	between mentor and trainee.	notes and references, you will
				be able to:
		Reinforce with statistics content		DESCRIBE Measurement
		(See Fundamentals Overview??).		Assurance and give some
		D : 6000 140 6 11 4		examples of problems when it is
		Review SOP 8 and 19, Section 4.		absent from a laboratory and
		May also need Section 8 from		procedures
		NISTIR 6969.		REFERENCE applicable sections
		A ativities to be forward on BAsse		of ISO/IEC 17025 that relate to
		Activities to be focused on Mass		measurement assurance
		and Volume calibrations instead of		IDENTIFY and MATCH activities
		Pennies. (Skip penny slides in		with different approaches to
		favor of those examples from mass and volume seminars only at the		measurement assurance IDENTIFY control charts and
		level covered in SOP 8 and SOP		
		19).		components Variables
		13].		Standard deviation
		Review Q&A and discussions of		Title, Axis, Statistical
		Readings.		Control Limits
		neudings.		RECOGNIZE control charts that
				are out of control, SHARE ideas
				are out of control, shake liveds

Module	Instructors	Laboratory OJT Mentor	Learning Objectives
	Assignments: Complete LAP		about causes and potential
	Problem reviews for SOP 9 and		actions
	Measurement Assurance		DESCRIBE check/control
	Assessment Summaries.		standards and some key points
	Evaluate and submit control charts		about their use
	for the 5 lb weights and 5 gal test		APPLY measurement assurance
	measures.		concepts and practices to SOP 8
			and 19
	Instructors will review homework		
	assignments.		From Mass Seminar:
			EVALUATE the measurement
			assurance resources in YOUR
			laboratory, using the knowledge
			and tools provided in the
			Fundamentals of Metrology
			seminar and this seminar:
			Statistics;
			Measurement
			Assurance; and
			Uncertainty Analysis.
			Use SOP 9 to ENTER DATA and
			ANALYZE data and control charts
			for mass measurements.
			From Volume Seminar:
			After completing this module,
			using your notes, procedure, and
			experience from previous
			seminars and applications in
			your lab, you should be able to:
			IDENTIFY methods for
			measurement assurance in
			volume calibrations;

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
				IDENTIFY statistical challenges in
				measurement assurance for
				volume;
				SELECT and CALCULATE the most
				appropriate standard deviations
				for a measurement process to
				use in uncertainty calculations;
				EVALUATE control charts and
				standard deviation charts after
				entering data; and
				POOL STANDARD DEVIATIONS if
				and when appropriate:
				determine if
				appropriate; and pool if
				acceptable.
9.	Assignment: Reading SOP	Reading Assignment – Submit	REVIEW Reading Outlines and	
	8 a modified substitution,	Completed Reading Outline for	answer questions before the	
	GMP 13, traceability	assigned procedures to	session(s). Should be done with	
	GMP 10, Good weighing	instructors.	OJT pre-work on SOP 8 – review	
	practices; SOP 34 on		again at this stage of the training	
	selecting tare and	Instructors will review and use this	before submitting.	
	sensitivity weights	content for Q&A during the		
		webinar session.		
10	Makinan COD O Makina	Lastings and side as fan COS S	During OIT Bus words Marks	France Massa Coursings COD 4
10.	Webinar: SOP 8 Webinar	Lectures and videos for SOP 8.	During OJT Pre-work, Mentor should have done this.	From Mass Seminar, SOP 4 – use
	Lecture(s) <sup>a</sup>	Val bas recorded these sessions	snould have done this.	as template to modify for SOP 8:
		Val has recorded these sessions	*One suggestion was to be the	PERFORM mass calibration
	Notos: Mon't vot have	previously and demonstration videos are available. Consider	*One suggestion was to have the mentor video the student	procedures, use and validate
	Notes: Won't yet have discussions on tare,	Val's content and material from	performing the measurements	the job aids, and use
		Mass seminar slides.	and submit/upload the video.	reference materials to
	sensitivity weights, air	iviass seminar sindes.		perform laboratory
	density, buoyancy, mass		Instructors to provide guidance.	calibrations, including hands

Module	Instructors	Laboratory OJT Mentor	Learning Objectives
and force (think	Discussion of reading outlines,	DEMONSTRATE SOP 8, including	on handling of mass
TECHNICIAN)!!	observations and Q&A. Verify	selection of standards, identifying	standards and balances,
	answers people got from their OJT	working and check standards as	calculation of measurement
	mentors.	well as their traceability hierarchy	results, integration of
		and calibration due dates,	measurement assurance,
	Modules in the Basic Mass CD	entering and reviewing check	uncertainty analysis, and
	ROM cover Good Weighing	standard data in control charts,	software validation to
	Practices and SOP 8 and can be	reducing data for calculations	produce valid calibration
	used/assigned as supplemental.	(validating spreadsheet	results and certificates.
	There are videos there as well.	calculations), calculation of	
		uncertainties, creating a	Limited slides from SOP 8
	Assignment: submit calibration	calibration certificate. (One to	Webinar; worked step by step by
	certificate with evaluation of data	three specific measurements	showing procedure. Slides only
	and ensure it is complete per	would provide standardized	include learning objectives.
	Section 6 of the SOP 8. (to include	activities for instruction that can	
	conformity assessment!)	be carried through to other	From Webinar, Part I:
		activities for control charts,	<ul> <li>Describe the process of SOP</li> </ul>
	Level of Effort:	uncertainties, traceability, etc:	8
		e.g., five 5 lb weights in kits.	<ul> <li>Identify sources of error</li> </ul>
		_	• Identify when use of SOP 8 is
		OBSERVE trainee performing SOP	appropriate
		8 steps as demonstrated and	<ul> <li>Correctly implement SOP 8</li> </ul>
		review/compare check standard	_
		values and measurement result	From Webinar, Part II:
		(passing $E_n$ assessments).	<ul> <li>Identify the components of uncertainty for the SOP 8</li> </ul>
		EVALUATE trainee measurement	process and use them to
		results to OJT mentor results that	develop an uncertainty
		can be used in the short term for	budget
		the webinar but agreement	<ul> <li>Quantify the components of</li> </ul>
		between the two individuals must	uncertainty for the SOP 8
		be within 2 standard deviations	process
		on the laboratory process control	

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
			chart. Beyond that limit there is	Calculate the uncertainty of
			insufficient agreement within the	your SOP 8 process
			lab to validate the trainee	
			measurements. The trainee	From Tare and Sensitivity
			measurements must be made	Weight Slides:
			with no input from the OJT	DETERMINE appropriate
			mentor until review/comparison	tare weight(s);
			is completed. Then feedback and	SELECT a suitable sensitivity
			corrective action can be provided.	weight; and
				CALCULATE the impact of
			SUBMIT all OJT evidence to NIST	sensitivity weight choices
			and to instructors for review.	and sensitivity errors.
			Trainee completes PT for SOP 8 as	
			soon as possible.	
11.	Assignment: SOP 19,	Reading Assignment – Submit	REVIEW Reading Outlines and	
	GMP 3, GMP 13, GLP 10 <sup>b</sup>	Completed Reading Outline for	answer questions before the	
		assigned procedures to	session(s).	
		instructors.		
		Instructors will review and use this		
		content for Q&A during the		
12.	Webinar:	webinar session. Lectures and videos for SOP 19	Conduct an SOP 19 OJT (should	SOP 18 from Volume seminar:
12.	webinar.	(supplement with a few GMP 3	have been done during pre-work).	At the end of this module, using
	SOP 19 <sup>b</sup>	and GLP 10 slides).	have been done during pre-work).	the notes, procedures, and
	GLP 10 (water quality)	allu GLF 10 slides).	*One suggestion was to have the	practice, you will be able to:
	GMP 3 (meniscus)	Use Val's content and material	mentor video the student	IDENTIFY and follow proper pour
	GMP 13 (traceability)	from webinars and from Volume	performing the measurements	and/or drain operations;
	Givii 15 (traceability)	seminar.	and submit/upload the video.	EVALUTE temperature to
	Notes: Won't yet have	Jenniar.	and sasting apioda the video.	determine implications of
	discussions on expansion,	There is a video posted on-line	DEMONSTRATE meniscus reading	measurement errors;
	temperature effects,	with SOP 18 and SOP 19 for	and CONDUCT abbreviated	casarement errors,
	Lemperature effects,	WIGH SUP TO AND SUP TO IN	and COMPOCT appliestated	

Module	Instructors	Laboratory OJT Mentor	Learning Objectives
limited on meniscus an	d orientation and OJT and self	meniscus reading activity (provide	PERFORM a correct calibration
water quality as neede	study. OWM doesn't recommend	handout from volume seminar).	using SOP 18;
(think TECHNICIAN)	SOP 18, but "allows" it and		PREPARE a calibration
	provides training on it with the	DEMONSTRATE SOP 19, including	certificate;
	temperature limitations noted.	selection of standards, identifying	EVALUATE conformity to
		working and check standards as	specifications (Handbook 105-3);
	Val has recorded webinars	well as their traceability hierarchy	and
	previously.	and calibration due dates,	MEASURE effects of
		entering and reviewing check	temperature gradients.
	Discussion of reading outlines,	standard data in control charts,	
	observations and Q&A. Verify	proper meniscus readings and	To be discussed more later:
	answers people got from their	temperature measurements,	Replicate measurements (Run 1
	mentors.	reducing data for calculations	and Run 2) for measurement
		(validating spreadsheet	assurance
	Assignment: submit calibration	calculations), calculation of	Uncertainty analysis
	certificate with evaluation of data	uncertainties, creating a	
	and ensure it is complete per	calibration certificate.	SOP 19 Learning Objectives:
	Section 6 of the SOP 19. (to	_	At the end of this module, using
	include conformity assessment!)	OBSERVE trainee performing SOP	the procedure, your notes, and
		19 steps as demonstrated and	instructions, you will be able to:
	Level of Effort:	review/compare check standard	IDENTIFY and FOLLOW
		values and measurement result	proper pour and/or drain
		(passing $E_n$ assessments).	operations;
		Measurement results must agree	EVALUATE temperature
		within 2 standard deviations as	implications for
		noted for the SOP 8 activity.	measurement errors;
			PERFORM correct calibration
		Use a <u>5 gal test measure</u> – options	using SOP 19;
		could be 3 in neck, or 4 in neck	PREPARE a calibration
		depending on what check	certificate;
		standards and control charts are	EVALUATE conformity to
		available in the lab. All details of	specifications (NIST
		the measurements, results,	Handbook 105-3); and

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
			calculations, control charts as so	CONSIDER effects of
			on to be documented and	temperature gradients in
			submitted with OJT evidence.	uncertainty calculations.
			Submit all OJT evidence.  Trainee completes PT for SOP 19 as soon as possible.	GMP 3, Meniscus Reading At the end of this module, using your notes, experience, and meniscus reading tools, you will be able to • Correctly READ meniscus and RECORD observations using 2 methods; • DESCRIBE the effects of alignment, level, and lighting on meniscus reading; and • ESTIMATE the potential impact due to errors meniscus readings.  GLP 10, Learning Objectives
13.	Assignment: Read SOP 29 and Review SOP 8 and 19, Section 5.	Complete Reading Outline for SOP 29.  Learn about laboratory uncertainty tables. Submit uncertainty tables to instructors for use as examples and to review.	Ensure trainee is familiar with location and processes used with laboratory uncertainty tables and approaches documented for SOP 8 and 19.  (Cover when are they reviewed and updated; how often are control charts reviewed with standard deviations and degrees of freedom updated, etc.?)	

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
14.	Webinar: Basic	Use content from Fundamentals,	Provide explanations for all	Learning Objectives:
	Uncertainty	Fundamentals Overview, or prior	components used in the	DEFINE and DESCRIBE
		Webinar sessions.	uncertainty tables as well as any	"uncertainty"
			unique calculations that are being	DEFINE standard
		Reinforce with statistics content.	used to identify and quantify	uncertainty, combined
			components.	uncertainty, expanded
		Definitions module ok as is.		uncertainty and k values
				<ul> <li>IDENTIFY two methods for</li> </ul>
		Application Module – probably		determining uncertainty
		better to supplement 8-step slides		components
		with content from Mass SOP 8 and		
		Volume SOP 19 and those		At the end of this module, using
		seminars and content from the		your notes and resources, you
		SOPs, section 5.		will be able to:
				IMPLEMENT uncertainty
		Activities and Examples to focus on		analysis and reporting
		uncertainties for SOP 8 and SOP		methods consistent with the
		19.		Guide to the Expression of
				Uncertainty in Measurement
		Assignment: Complete		(GUM) and the 8 step
		independent SOP 29, 8-step		process of SOP 29. This
		documentation and calculation		means, to correctly:
		process for SOP 8 and SOP 19 –		SPECIFY the measurand and
		THEN compare to laboratory		measurement equation
		uncertainty values. (Implement		IDENTIFY uncertainty
		LAP problem assessment).		components
		Assistance I Book at 15 COR Co. I		QUANTIFY each component
		Assignment: Review the SOP 8 and		in appropriate units
		SOP 19 uncertainties for 5 lb and		CONVERT to standard
		5 gal check standards and		uncertainties
		unknowns.		COMBINE using appropriate
				equation (often Root Sum
				Square)

Module	Instructors	Laboratory OJT Mentor	Learning Objectives
Module	Assignment: submit calibration certificate with evaluation of uncertainty statement per SOP 29 and the GUM.  Assignment: Instructors to assign certificates from this stage to peers in the group (use instructions from 2020 RMAP certificate reviews) for additional level of reviews. All marked up certificates to be sent to all trainees for feedback. Looking for 17025 compliance, SP 811 compliance, and black dots.  Level of Effort:	Laboratory OJT Mentor	<ul> <li>EXPAND using appropriate coverage factor</li> <li>EVALUATE the result for accuracy, suitability, compliance, fit for purpose</li> <li>REPORT the result, rounded to two significant digits, with an explanatory Statement that includes the components and how determined, coverage factor, degrees of freedom, and confidence interval</li> <li>Mass Learning Objectives (not all applicable for SOP 8):         At the end of this module, using your notes and resources, you will be able to:         <ul> <li>DEFINE uncertainty terminology;</li> <li>APPLY 8-step process of SOP 29 to mass calibrations;</li> <li>CALCULATE uncertainties for mass calibrations that are:</li> <li>Complete (include required components), Accurate (calculated correctly), and</li> <li>Appropriate for the specific</li> </ul> </li> </ul>
			<ul> <li>SOP mass calibration.</li> <li>CALCULATE P<sub>n</sub> values and (for conformity assessment and decision rules)</li> </ul>

Module	Instructors	Laboratory OJT Mentor	Learning Objectives
			EVALUATE uncertainties;
			and
			DESCRIBE effective degrees
			of freedom and the impact
			of degrees of freedom
			associated with individual
			uncertainty components.
			(will be challenging without
			using the standard Excel files
			for the Mass seminar;
			consider additional slides
			from the Basic Uncertainty
			Webinar.
			Learning Objectives for Volume
			(should be updated to address
			the additional content covered
			in the Volume seminarthese
			are identical to the FoM module
			1 on uncertainty; use something
			like the ones for Mass
			following the Uncertainty
			Budget Tables in SOP 19)
			DEFINE and DESCRIBE
			"uncertainty";
			DEFINE standard
			uncertainty, combined
			uncertainty, expanded
			uncertainty and k values;
			and
			IDENTIFY two methods for
			determining uncertainty
			components.

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
15.	Webinar: Proficiency Testing	Content from Fundamentals or Fundamentals Overview.  Embed quiz with calculations of $E_n$ and $P_n$ .  Assignment: Complete PT Follow Up form for 5 lb and 5 gal measurements AS IF it was a PT, OR for the PTs that have actually been completed as needed for LAP Problems.  Assignment: Read OWM Supplemental PT Report for explanations of $E_n$ , $P_n$ , and $Z$ values.  Instructors will review assignments. FYI – Sample PT follow up forms NOT to be used for LAP problems. Students must complete an actual PT for both mass and volume measurements	If laboratory has its own PT follow up form, be sure to use that.	Learning Objectives (no separate topics on this covered in Mass and Volume seminars, but part of GLP 1 and ensuring the validity of measurement results and section 7.7 in 17025.  At the end of this module, using your notes and resources, you will be able to:  DESCRIBE purposes of an Interlaboratory Comparison;  DEFINE an Interlaboratory Comparison and Proficiency Test;  DESCRIBE where, when, and why PTs are performed;  CALCULATE Normalized Error and Precision Test results; and  ASSESS your PT data using the Normalized Error and Normalized Precision
16.	Webinar: Calibration	to complete final PT follow up form for LAP Problems.  Certificate and traceability	Ensure trainee is familiar with	calculation results.
	Certificates (Part II)	assessment feedback and summary from Instructors.	laboratory SAPs on creating and amending certificates. Implement corrective action to template certificates if needed.	

	Module	Instructors	Laboratory OJT Mentor	Learning Objectives
	Final Traceability Case	Do group exercises to wrap up		
	Studies for SOP 8 and	traceability essential elements and		
	SOP 19	everything that has been done		
		during the course and how it feeds		
	(DONE with WRAP UP	into the 7 essential elements.		
	and Feedback Webinar)			
		Assignment: complete LAP		
		problem section for certificate		
		evaluations for the completed PTs;		
		document all actions taken up to		
		completing the final certificate.		
17.	Webinar: Wrap Up and	Level of Effort:		
	Feedback			

<sup>&</sup>lt;a>> for those who haven't completed the Mass Seminar.

<sup>&</sup>lt;br/> for those who haven't completed the Volume Seminar.